



IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 ½ or older to support the work of the missions of the Shrine of Our Lady of Guadalupe. You can make up to \$108,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD.

To initiate a qualified charitable distribution from your IRA to The Shrine of Our Lady of Guadalupe, your IRA trustee will need the following information:

Legal Name: Shrine of Our Lady of Guadalupe

Taxpayer ID: 39-1982320

Permanent Address: 5250 Justin Road
La Crosse, WI 54601

It is my intention that this charitable rollover gift follow the IRS Qualified Charitable Distribution requirements. Accordingly, when the Shrine of Our Lady of Guadalupe, receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to the Shrine of Our Lady of Guadalupe, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. Also, please indicate that the purpose of the gift is for the Shrine of Our Lady of Guadalupe It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's Signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA Gift Amount: \$ _____

Name of IRA Financial Institution: _____

Purpose of gift:

- Where it is needed most
 Annual Appeal
 Pilgrim House

Please print, sign and mail this form to your IRA trustee with instructions to send the form and your IRA charitable rollover gift to:

Shrine of Our Lady of Guadalupe
5250 Justin Road
La Crosse, WI 54601

www.GuadalupeShrine.org

Shrine of Our Lady of Guadalupe
Deacon Chris Kabat
Associate Director of Development